

January 31, 2018

To,  
The Insolvency and Bankruptcy Board of India,  
7<sup>th</sup> Floor, Mayur Bhawan,  
Connaught Place,  
New Delhi – 110001

Subject: Disclosures required under Para 3 to 6 of IBBI circular no. IP/005/2018

Dear Madam / Sir,

I am currently acting as the resolution professional of Amtek Auto Limited which is under the Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016 and was appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 27<sup>th</sup> July, 2017 and continued as Resolution Professional by the committee of creditors in its meeting dated 22<sup>nd</sup> August, 2017.

In accordance with the disclosure requirements under Para no. 3 to 5 of IBBI circular no IP/2018/005/2018 dated 16<sup>th</sup> January 2018, please find below the requested disclosures.

Disclosures by the Insolvency Professionals and other Professionals appointed by the Insolvency Professionals conducting Resolution Process of Amtek Auto Limited(Corporate Debtor)

IP/Other professional engaged by IP	Name of professional	Professional membership No.	PAN	Relationship with					
				RP (Dinkar V)	Other professional (Registered valuer/Accountant/Advocate / Any other professional)	Corporate debtor (Amtek Auto Limited)	Financial creditor (See Annexure 1)	Interim finance provider (ECL Finance Limited)	Prospective resolution applicant (Liberty House, Deccan Value Investors)
RP (Notes 1 & 2)	Dinkar T Venkatasubramanian (Partner, EY Restructuring LLP)	IBBI/IPA-001/IP-P00003/2016-17/10011	AEQPD5003G	NA	NA	NA	NA (Note 3)	NA	NA

IP/Other professional engaged by IP	Name of professional	Professional membership No.	PAN	Relationship with					
				RP (Dinkar V)	Other professional (Registered valuer/Accountant/Advocate / Any other professional)	Corporate debtor (Amtek Auto Limited)	Financial creditor (See Annexure 1)	Interim finance provider (ECL Finance Limited)	Prospective resolution applicant (Liberty House, Deccan Value Investors)
Registered Valuer	RBSA Valuation Advisors LLP (represented by Manish Kaneria)	IOV: 23779/LLP Identity number AAA -0842	AALFR9139C	NA	NA	NA	D (Note 4)	NA	NA
Registered Valuer	BDO India LLP	AAB – 7880	AANFB3386M	NA	NA	NA	NA	NA	NA
Legal Advisor	Kesar Dass B & Associates (represented by Sumant Batra)	D473A/1989	AACFK5221D	NA	NA	NA	A (Note 5)	NA	NA
Process Advisor	Grant Thornton Advisory Private Limited	NA	AABCG8341G	NA	NA	NA	NA (Note 6)	NA	NA
Process Advisor	IDBI Capital Markets & Securities Limited (represented by Girish Deshpande)	NA	AAACI1268F	NA	NA	NA	B (Note 7)	NA	NA
Process Advisor	SBI Capital Markets	NA	NA	NA	NA	NA	A, B (Note 8)	NA	NA

In accordance with the requirements under Para no. 7 of the IBBI circular no IP/2018/005/2018 dated 16th January 2018, I would like to confirm that 'other professionals' (please see list attached) engaged by me have been appointed on an arm's length basis.

Notes:

1. Mr. Dinkar T. Venkatasubramanian is a full time partner with EY Restructuring LLP who is supporting the RP in rendering his services.

2. With respect to disclosure in respect of 'C' or 'D' category, we understand that this is applicable only to individuals (IRP/ RP) and, therefore, is not applicable to the firms that are advisors to the IRP/ RP.
3. With respect to disclosure relating to shareholding' in Financial Creditors held by the Partners of EY Restructuring LLP and their relatives, we are unable to provide complete disclosure at this stage and the same will be provided in due course. However, we can confirm that no one holds any material shareholding (more than 1%) in any financial creditor.
4. Mr Manish Kaneria, Partner of RBSA Valuation Advisors LLP is a minority shareholder in some of the Financial Creditors. The partners of the firm along with the family members are holding some minority equity shares or derivative position as part of their personal & family investments.
5. Kesar Dass B & Associates have derived more than 5% of their gross revenues from State Bank of India, IDBI Bank and Edelweiss Group during the past financial year while rendering professional services.
6. Certain personnel of Grant Thornton Advisory Private Limited have non-material relationships with particular creditors, or similar. None of those personnel are taking part in or concerned with this engagement.
7. IDBI Capital Markets & Securities Limited is a wholly owned subsidiary of IDBI Bank Limited.
8. SBI Capital Markets Limited is a wholly owned subsidiary of State Bank of India and has derived more than 5% of its gross revenue from the Bank.
9. Please refer to Annexure for breakdown of financial creditors with respect to Amtek Auto Limited.

Thanking you

For Amtek Auto Limited

Dinkar T. Venkatasubramanian

Resolution Professional

(Amtek Auto Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016 vide NCLT order dated 24 July 2017)

Lotus Tower, 2nd Floor, Community Centre, New Friends Colony, New Delhi -110025, India

Email id for correspondence: [lp.amtek@in.ey.com](mailto:lp.amtek@in.ey.com)

Dinkar T. Venkatasubramanian has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India, his registration number is IBBI/IPA-001/IP-P00003/2016-17/10011. The affairs, business and property of Amtek Auto Limited (AAL) are being managed by Dinkar T. Venkatasubramanian,

appointed as Interim Resolution Professional by the National Company Law Tribunal by order dated 27 July 2017 and continued as Resolution Professional by the Committee of Creditors in its meeting held on 22 August 2017 under provisions of the code. He acts as an agent of AAL only and without personal liability.

IP Registration details are as under:

IP Registration no. IBBI/IPA-001/IP-P00003/2016-17/10011

EY Restructuring LLP, Golf View Corporate Tower B, Sector 42, Gurugram, Haryana, 122002

#### Annexure 1: Financial Creditors

1. IDBI Bank
2. State Bank of India
3. Life Insurance Corporation of India
4. Corporation Bank
5. Andhra Bank
6. Canara Bank
7. Indian Overseas Bank
8. Bank of Baroda
9. IFCI Limited
10. Standard Chartered Bank (UK)
11. Standard Chartered Bank (India)
12. Deutsche Bank AG
13. India Opportunities III Pte Limited
14. Bank of Maharashtra
15. ACRE-24-Trust\*
16. Allahabad bank
17. K.G Finvest Private Ltd.
18. Union Bank of India
19. Edelweiss Asset Reconstruction Company Limited
20. Bank of India
21. Oriental Bank of Commerce
22. Export-Import Bank of India
23. United Bank of India
24. General Insurance Corporation of India
25. Syndicate Bank
26. ICICI Bank Ltd
27. Central Bank of India
28. Citibank
29. Indian Bank
30. Dena bank
31. Punjab National Bank (International) Limited
32. ACRE-29-Trust\*
33. UCO Bank
34. Karnataka Bank
35. National Insurance Company Limited
36. Axis Bank Limited
37. CTBC Bank Co. Ltd.
38. Nuclear Power Corporation of India Limited  
Employees Provident Fund Scheme
39. The Karur Vysya Bank Limited
40. Vijaya Bank
41. Alchemist Asset Reconstruction Company Limited
42. Board of Trustees, MSRTC Contributory Provident  
Fund
43. The Federal Bank Limited
44. Oriental Bank of Commerce (EMP) Pension Fund  
Trust
45. Anu Garg
46. Sanjiv Kumar
47. LIC Mutual Fund
48. Jharkhand Gramin Bank
49. Vijaya Bank Employees Pension Fund
50. Lakshmi Vilas Bank Limited
51. Board of Trustees, MSRTC Gratuity Fund
52. Prathama Bank
53. Goodwill Capital Services Pvt Ltd
54. APSRTC Employees Provident Fund
55. CD Equifinance Pvt Ltd
56. ECGC Ltd
57. GACL Employees Provident Fund Trust
58. NPS Trust AC - LIC Pension Fund SG Scheme 1
59. NPS Trustees- A/c LIC Pension Fund Scheme 1
60. Honda of the UK Manufacturing Limited
61. BTL EPC Ltd.
62. Provident Fund of Reliance Infrastructure Ltd.
63. Ashok Leyland Senior Executives' Provident Fund
64. Karnataka Vikas Grameena bank
65. Bolani Ores Mines Provident Fund
66. ICB Ltd Employees Provident Fund
67. Board of Trustees, Mecon Employees Provident  
Fund
68. Karnataka State Financial Corporation EPF Trust

69. Century Textiles & Industries Ltd (Cement Divisions)  
Superannuation Ltd.
70. Maihar cement employees Provident fund
71. Manikgarh Cement Employees Superannuation  
Welfare Trust
72. Damani Shipping
73. Mitsutor Shipping Agency Pvt Ltd
74. Jacobs H&G Pvt Ltd employees Gratuity fund
75. Gannon Dunkerley & Co. Ltd. Provident Fund
76. Humpherys & Glasgow Directors Superannuation  
Fund
77. Jacobs H&G Pvt Ltd Employee's Provident fund
78. Pune Zilla Madhyawarti Sahakari Bank Maryadit  
Provident Fund
79. Gondwana Club
80. Ganesh Rajagopalan
81. Seetharaman baskar and Vijayanthi Baskar
82. CMTI Employees Provident Fund
83. Shree Ram Hosiery Works Pvt Ltd
84. Ankit Gupta
85. Venu Kancharla
86. Anjali Ghosh
87. Pradeep Kumar Chattopadhyay
88. Kotak Mahindra Bank Limited
89. Chhattisgarh State Electricity Board Provident Fund  
Trust
90. Nomura International PLC
91. Alembic Pharmaceutical Limited Provident Fund
92. Alembic Limited Provident Fund