

Pre-Registration Educational Course Structure-Ahmedabad
17th Batch-Ahmedabad
From 29th April 2019 to 5th May 2019

Day 1, Monday April 29,2019				
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
	Registration for the Training	1 hour	08:30AM-09:00AM	
	Break for Tea/Snacks		09:00AM-09:30AM	
1.	Insolvency and Bankruptcy Reforms <i>(Including Individual Insolvency)</i> <ul style="list-style-type: none"> • Report of the Bankruptcy Law Reforms Committee • Report of the Joint Committee of the Parliament • Report of the Insolvency Law Committee • Legislative Guide on Insolvency Law of UNCITRAL, Cross border Insolvency, Group Insolvency, world bank principles for effective Insolvency 	2 hours	09:30AM-11:30AM	Mr.Nipun Singhvi
2.	I. Drafting and Filing of Applications for initiation of CIRP on behalf of: <ul style="list-style-type: none"> • Financial Creditor • Operational Creditor • Corporate Debtor II. Drafting and Filing of other Miscellaneous Applications Case Laws relating to Admission for CIRP	2 hours	11:30AM-01:30PM	Ms. Nikita Jain
	Lunch Break		01:30PM-02:00PM	

3.	Familiarisation with Forms and Formats under: <ul style="list-style-type: none"> • Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 • IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 • IBBI (Liquidation Process) Regulations, 2016 • IBBI (Voluntary Liquidation Regulations) 2017 • IBBI (Inspection and Investigation Regulations, 2017 • IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017) 	2 hours	02:30PM-04:30 PM	Mr. Nipun Singhvi
	Tea Break		04:30PM-05:00PM	
Day 2, Tuesday April 30,2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1	I. Managing the Corporate Debtor <ul style="list-style-type: none"> • Going Concern as IRP / RP • Interim Finance • Statutory Compliances • Understanding and managing the Corporate Finances • Dealing with untoward situations II. Familiarization with Information Utility (IU)	3 hours	09:00AM-12:00 Noon	Mr. Dhinal Shah
	Tea Break		12:00Noon -12:15PM	
2	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> • Finance • Labour • Security • Valuation • Essential Services • Litigations 	1 hour	12:15PM-01:15PM	Mr. Ketul Patel

	<ul style="list-style-type: none"> Safeguards: including Insurance for Prof. Liability, Physical Security, etc. Dealing with untoward situations 			
	Lunch Break		01:15PM-01:45PM	
	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> Finance Labour Security Valuation Essential Services Litigations Safeguards: including Insurance for Prof. Liability, Physical Security, etc. Dealing with untoward situations 	2 hours	01:45PM- 03:45PM	Mr. Ketul Patel
3.	Moratorium <ul style="list-style-type: none"> Essential Services Proceeding against Guarantor Assets of Guarantor to Corporate Debtor Case Laws 	1 hour	03:45PM-04:45 PM	Mr. Snehal Kamdaar
	Tea Break		04:45PM-05:00PM	
4.	Fees and Expenses <ul style="list-style-type: none"> Fee as IRP / RP Insurance Valuers and Other Professionals Other Expenses Cost Management during CIRP period Cost Disclosures 	2 hours	05:00PM-07:00PM	Mr. Snehal Kamdaar
Day 3, Wednesday May 1,2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time	Time	Proposed Faculty Names

		(Hours)		
1.	I. Appearance before Adjudicating/Appellate Authority <ul style="list-style-type: none"> • Court Procedures and practices 	2 hours	09:00AM-11:00AM	Mr. Nipun Singhvi
	Tea Break		11:00AM-11:15AM	
	II. Witness the Proceedings before: <ul style="list-style-type: none"> • NCLT • NCLAT 	2 hours	11:15AM-01:15PM	Mr. Nipun Singhvi
	Lunch Break		01:15PM-01:45PM	
	III. Highlights of important and landmark judgements (including big cases)	1 hour	01:45PM-02:45PM	Ms. Pragati Tiwari
	Tea Break		02:45PM-03:00PM	
3.	Disciplinary Aspects <ul style="list-style-type: none"> • IBBI (Insolvency Professionals) Regulations, 2016 • IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017 • IBBI (Insolvency Professionals Regulations, 2016) 	2 hours	03:00PM-05:00PM	Mr. Vishal Dave
Day 4, Thursday May 2, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	Conduct the first meeting of the CoC and subsequent Meetings: <ul style="list-style-type: none"> • Notices • Invitation • Agenda • Meeting & Video Meeting 	3 hours	09:00AM-12:00Noon	Mr RamChandra Dallaram Choudhary

	<ul style="list-style-type: none"> • Voting & E-Voting • Minutes 				
	Tea Break			12:00Noon-12:15PM	
2	Claims with Examples <ul style="list-style-type: none"> • Verification • Rejection • Disputed Claims • Contingent Claims • Appeals • Constitution of CoC 	1 hour		12:15PM-01:15PM	Mr. Vikas Jain
	Lunch Break			01:15PM-01:45PM	
	Claims with Examples <ul style="list-style-type: none"> • Verification • Rejection • Disputed Claims • Contingent Claims • Appeals • Constitution of CoC 	1 hour		01:45PM-02:45PM	Mr. Vikas Jain
3.	Governance <ul style="list-style-type: none"> • Duties and responsibilities of IPs (with Case Laws) • Code of Conduct • Ethics • Professional Standards • Conflict Management • Reporting Mandates • Protection available to IPs (with case laws) • Errors and Omissions of IPs 	2 hours		02:45PM-04:45PM	Mr. Sanket Gupta
	Tea Break			04:45PM-05:00PM	
	Governance				

	<ul style="list-style-type: none"> Duties and responsibilities of IPs (with Case Laws) Code of Conduct Ethics Professional Standards Conflict Management Reporting Mandates Protection available to IPs (with case laws) Errors and Omissions of IPs 	1 hour	05:00PM- 06:00PM	Mr. Sanket Gupta
Day 5, Friday May 3,2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	I. Eligibility for Resolution Applicants <ul style="list-style-type: none"> Commercial Antecedents Section 29A 	2 hours	09:00AM-11:00AM	Mr RamChandra Dallaram Choudhary
	Tea Break		11:00AM-11:15AM	
	II. Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> EOI RFP Data Room 	2 hours	11:15AM-01:15PM	Mr RamChandra Dallaram Choudhary
	Lunch Break		01:15PM-01:45PM	
	II. Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> Evaluation Matrix 	1 hour	01:45PM-02:45PM	Mr RamChandra Dallaram Choudhary
2.	Resolution Plan <ul style="list-style-type: none"> Mandatory Content 			

	<ul style="list-style-type: none"> • Contravention of Other Laws • Dues of Stakeholders • Case Laws • Approval by CoC • Filing before Adjudicating Authority • Managing Corporate Debtor Post Approval of Plan • Examination of Resolution Plan 	2 hours	02:45PM-04:45PM	Mr. George Samuel
	Tea Break		04:45PM-05:00PM	
	<p>Resolution Plan</p> <ul style="list-style-type: none"> • Mandatory Content • Contravention of Other Laws • Dues of Stakeholders • Case Laws • Approval by CoC • Filing before Adjudicating Authority • Managing Corporate Debtor Post Approval of Plan • Examination of Resolution Plan 	1 hour	05:00PM-06:00PM	Mr. George Samuel

**Day 6, Saturday
May 4, 2019**

Day 6, Saturday May 4, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	I. Detection and Filing for <ul style="list-style-type: none"> • Preferential Transactions • Undervalued Transactions • Fraudulent Transactions • Extortionate Credit Transactions II. Forensic Audit	3 hours	09:00AM-12:00Noon	Mr. Durgesh Pandey
	Tea Break		12:00Noon-12:15PM	
2.	Management <ul style="list-style-type: none"> • Technology in CIRP/Liquidation etc. processes • Leadership • Communication • Negotiation • Personality 	1 hour	12:15PM-01:15PM	Mr. Shalabh Daga

	Lunch Break		01:15PM-01:45PM	
	Management <ul style="list-style-type: none"> • Technology in CIRP/Liquidation etc. processes • Leadership • Communication • Negotiation • Personality 	2 hours	01:45PM-03:45PM	Mr. Shalabh Daga
	Tea Break		03:45PM-04:00PM	
3.	Information Memorandum <ul style="list-style-type: none"> • Preparation • Modification • Circulation • Access 	2 hours	04:00PM-06:00PM	Mr. Shalabh Daga

**Day 7, Sunday
May 5,2019**

Day 7, Sunday May 5,2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1	Liquidation Process <ul style="list-style-type: none"> • Initiation of Liquidation • Powers and Duties of Liquidator • Preparation of Liquidation Estate • Manner and Mode of sale of assets • Waterfall on the Distribution of Assets • Dissolution of Corporate Debtor • Liquidation as going concern • Voluntary Liquidation 	2 hours	09:00AM-11:00AM	Mr. Savan Godiawala
	Tea Break		11:00AM-11:15AM	
2	Liquidation Process <ul style="list-style-type: none"> • Initiation of Liquidation • Powers and Duties of Liquidator • Preparation of Liquidation Estate • Manner and Mode of sale of assets • Waterfall on the Distribution of Assets • Dissolution of Corporate Debtor 	2 hours	11:15AM-01:15PM	Mr. Savan Godiawala

	<ul style="list-style-type: none">• Liquidation as going concern• Voluntary Liquidation			
	Conferring of Certificates	1 hour	01:15PM-01:30 PM	
	Lunch Break		01:30PM-02:00PM	