

Pre-Registration Educational Course Structure

20th Batch-Mumbai

The Orchid, Mumbai, 70/C, Nehru Road, Adjacent to Domestic Airport, Vile Parle (E), Mumbai 400099, Maharashtra

From 17th June 2019 to 23rd June 2019

Day 1, Monday 17th June, 2019				
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
	Registration for the Training	1 hour	08:30AM-09:30AM	
	Break for Tea/Snacks		09:30AM-10:00AM	
1.	Insolvency and Bankruptcy Reforms <i>(Including Individual Insolvency)</i> <ul style="list-style-type: none">• Report of the Bankruptcy Law Reforms Committee• Report of the Joint Committee of the Parliament• Report of the Insolvency Law Committee• Legislative Guide on Insolvency Law of UNCITRAL, Cross border Insolvency, Group Insolvency, world bank principles for effective Insolvency	2 hours	10:00AM-12:00Noon	Mr. Ayush Rajani
	Tea Break		12:00 Noon-12:15PM	
2.	I. Drafting and Filing of Applications for initiation of CIRP on behalf of: <ul style="list-style-type: none">• Financial Creditor• Operational Creditor• Corporate Debtor II. Drafting and Filing of other Miscellaneous Applications Case Laws relating to Admission for CIRP	1 hour	12:15PM-01:15PM	Ms. Khushbhoo Shah
	Lunch Break		01:15PM-01:45PM	

	<p>I. Drafting and Filing of Applications for initiation of CIRP on behalf of:</p> <ul style="list-style-type: none"> • Financial Creditor • Operational Creditor • Corporate Debtor <p>II. Drafting and Filing of other Miscellaneous Applications Case Laws relating to Admission for CIRP</p>	1 hour	01:45PM-02:45PM	
3.	<p>Familiarisation with Forms and Formats under:</p> <ul style="list-style-type: none"> • Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 • IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 • IBBI (Liquidation Process) Regulations, 2016 • IBBI (Voluntary Liquidation Regulations) 2017 • IBBI (Inspection and Investigation Regulations, 2017 • IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017) 	1 hour	02:45PM-03:45 PM	Ms. Rubina Khan
	Tea Break		03:45PM-04:00PM	
	<p>Familiarisation with Forms and Formats under:</p> <ul style="list-style-type: none"> • Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016 • IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 • IBBI (Liquidation Process) Regulations, 2016 • IBBI (Voluntary Liquidation Regulations) 2017 • IBBI (Inspection and Investigation Regulations, 2017 • IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017) 	1 hour	04:00PM-05:00PM	Ms. Rubina Khan

**Day 2, Tuesday
18th June, 2019**

Day 2, Tuesday 18th June, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	I. Managing the Corporate Debtor <ul style="list-style-type: none"> • Going Concern as IRP / RP • Interim Finance • Statutory Compliances • Understanding and managing the Corporate Finances • Dealing with untoward situations II. Familiarization with Information Utility (IU)	3 hours	09:00AM-12:00 Noon	Mr. Paras Savla
	Tea Break		12:00Noon -12:15PM	
2.	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> • Finance • Labour • Security • Valuation • Essential Services • Litigations • Safeguards: including Insurance for Prof. Liability, Physical Security, etc. • Dealing with untoward situations 	1 hour	12:15PM-01:15PM	Ms. Rekha Shah
	Lunch Break		01:15PM-01:45PM	
	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> • Finance • Labour • Security • Valuation • Essential Services • Litigations • Safeguards: including Insurance for Prof. 	2 hours	01:45PM- 03:45PM	Ms. Rekha Shah

	Liability, Physical Security, etc. <ul style="list-style-type: none"> Dealing with untoward situations 			
3.	Moratorium <ul style="list-style-type: none"> Essential Services Proceeding against Guarantor Assets of Guarantor to Corporate Debtor Case Laws 	1 hour	03:45PM-04:45 PM	Mr. Rajendra Karanmal Bhuta
	Tea Break		04:45PM-05:00PM	
4.	Fees and Expenses <ul style="list-style-type: none"> Fee as IRP / RP Insurance Valuers and Other Professionals Other Expenses Cost Management during CIRP period Cost Disclosures 	2 hours	05:00PM-07:00PM	Mr. Snehal Kamdaar

**Day 3, Wednesday
19th June, 2019**

Day 3, Wednesday 19th June, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	I. Appearance before Adjudicating/Appellate Authority <ul style="list-style-type: none"> • Court Procedures and practices 	2 hours	09:00AM-11:00AM	Mr. Anant Merathia
	Tea Break		11:00AM-11:15AM	
	II. Witness the Proceedings before: <ul style="list-style-type: none"> • NCLT • NCLAT 	2 hours	11:15AM-01:15PM	Mr. Anant Merathia
	Lunch Break		01:15PM-01:45PM	
	III. Highlights of important and landmark judgements (including big cases)	1 hour	01:45PM-02:45PM	Mr. Anant Merathia
	Tea Break		02:45PM-03:00PM	
3.	Disciplinary Aspects <ul style="list-style-type: none"> • IBBI (Insolvency Professionals) Regulations, 2016 • IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017 • IBBI (Insolvency Professionals Regulations, 2016) 	2 hours	03:00PM-05:00PM	Mr. Devul Dighe

**Day 4, Thursday
20th June, 2019**

Day 4, Thursday 20th June, 2019				
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	Conduct the first meeting of the CoC and subsequent Meetings: <ul style="list-style-type: none"> • Notices • Invitation • Agenda • Meeting & Video Meeting • Voting & E-Voting • Minutes 	3 hours	09:00AM-12:00Noon	Ms. Teena Saraswat
Tea Break			12:00Noon-12:15PM	
2	Claims with Examples <ul style="list-style-type: none"> • Verification • Rejection • Disputed Claims • Contingent Claims • Appeals • Constitution of CoC 	1 hour	12:15PM-01:15PM	Mr. Tejas Jatin Parikh
Lunch Break			01:15PM-01:45PM	
	Claims with Examples <ul style="list-style-type: none"> • Verification • Rejection • Disputed Claims • Contingent Claims • Appeals • Constitution of CoC 	1 hour	01:45PM-02:45PM	Mr. Tejas Jatin Parikh
3.	Management <ul style="list-style-type: none"> • Technology in CIRP/Liquidation etc. processes • Leadership • Communication • Negotiation 	2 hours	02:45PM-04:45PM	Mr. Vijay Usharia

	Personality			
	Tea Break		04:45PM-05:00PM	
	Management <ul style="list-style-type: none"> • Technology in CIRP/Liquidation etc. processes • Leadership • Communication • Negotiation • Personality 	1 hour	05:00PM- 06:00PM	Mr. Vijay Usharia

**Day 5, Friday
21st June, 2019**

Day 5, Friday 21st June, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	I. Eligibility for Resolution Applicants <ul style="list-style-type: none"> • Commercial • Antecedents Section 29A 	2 hours	09:00AM-11:00AM	Mr. Ravi Prakash Ganti
	Tea Break		11:00AM-11:15AM	
	II. Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> • EOI • RFP • Data Room 	2 hours	11:15AM-01:15PM	Mr. Ravi Prakash Ganti
	Lunch Break		01:15PM-01:45PM	
	III. Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> • Evaluation Matrix 	1 hour	01:45PM-02:45PM	Mr. Ravi Prakash Ganti
2.	Resolution Plan <ul style="list-style-type: none"> • Mandatory Content • Contravention of Other Laws • Dues of Stakeholders • Case Laws • Approval by CoC • Filing before Adjudicating Authority • Managing Corporate Debtor Post Approval of Plan • Examination of Resolution Plan 	2 hours	02:45PM-04:45PM	Mr. Amit Gupta
	Tea Break		04:45PM-05:00PM	
	Resolution Plan <ul style="list-style-type: none"> • Mandatory Content • Contravention of Other Laws • Dues of Stakeholders 	1 hour	05:00PM-06:00PM	Mr. Amit Gupta

	<ul style="list-style-type: none">• Case Laws• Approval by CoC• Filing before Adjudicating Authority• Managing Corporate Debtor Post Approval of Plan• Examination of Resolution Plan			
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**Day 6, Saturday
22nd June, 2019**

Day 6, Saturday 22nd June, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1.	Governance <ul style="list-style-type: none"> • Duties and responsibilities of IPs (with Case Laws) • Code of Conduct • Ethics • Professional Standards • Conflict Management • Reporting Mandates • Protection available to IPs (with case laws) • Errors and Omissions of IPs 	3 hours	09:00AM-12:00Noon	Mr. Nipun Singhvi
	Tea Break		12:00Noon-12:15PM	
2.	I. Forensic Audit	1 hour	12:15PM-01:15PM	Mr. Durgesh Pandey
	Lunch Break		01:15PM-01:45PM	
	II. Detection and Filing for <ul style="list-style-type: none"> • Preferential Transactions • Undervalued Transactions • Fraudulent Transactions • Extortionate Credit Transactions 	2 hours	01:45PM-03:45PM	Mr. Durgesh Pandey
	Tea Break		03:45PM-04:00PM	
3.	Information Memorandum <ul style="list-style-type: none"> • Preparation • Modification • Circulation • Access 	2 hours	04:00PM-06:00PM	Mr. Vijay P. Lulla

Day 7, Sunday 23 rd June, 2019				
	Breakfast		08:30AM-09:00AM	
S. No.	Topic	Total Time (Hours)	Time	Proposed Faculty Names
1	Liquidation Process <ul style="list-style-type: none"> • Initiation of Liquidation • Powers and Duties of Liquidator • Preparation of Liquidation Estate • Manner and Mode of sale of assets • Waterfall on the Distribution of Assets • Dissolution of Corporate Debtor • Liquidation as going concern • Voluntary Liquidation 	2 hours	09:00AM-11:00AM	Ms. Rekha Shah
	Tea Break		11:00AM-11:15AM	
2	Liquidation Process <ul style="list-style-type: none"> • Initiation of Liquidation • Powers and Duties of Liquidator • Preparation of Liquidation Estate • Manner and Mode of sale of assets • Waterfall on the Distribution of Assets • Dissolution of Corporate Debtor • Liquidation as going concern • Voluntary Liquidation 	2 hours	11:15AM-01:15PM	Ms. Rekha Shah
	Conferring of Certificates	1 hour	01:15PM-01:30 PM	
	Lunch Break		01:30PM-02:00PM	

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