

Annexure 1

Disclosures by Resolution Professional/Interim Resolution Professional appointed to conduct Resolution Process of Essar Steel India Limited having registered address Essar House, 27km, Surat Hazira Road, Hazira, Surat-394270, Gujarat, India.

Name of IP	Professional/ Firm Membership No.	PAN	Relationship with				Name of Prospective Resolution Applicant (s)
			Corporate Debtor (Essar Steel India Limited)	Other Professionals	Name of Financial Creditor (s)	Interim Finance Provider (s)	
Satish Kumar Gupta	IBBI/IPA-001/IP-P00023/2016-2017/10056	AAGPG4027R	None	As per Annexure 2	As per Annexure 3	Not Applicable	As per Annexure 4

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform IPA of any changes therein, immediately.

Regards,

Signature

Name

In the capacity of

Address

Satish Kumar Gupta

Satish Kumar Gupta

Resolution Professional

Units 7034-704, 7th Floor, Tower A
Peninsula Corporate Park, Nanpada 12th Mar
Lower Panel, Mumbai - 400013

Annexure 1

Disclosures by other Professionals appointed by the Insolvency Professionals conducting Resolution Process of Essar Steel India Limited having registered address Essar House, 27km, Surat Hazira Road, Hazira, Surat-394270, Gujarat, India.

Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with				
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
Alvarez and Marsal India Private Limited	CIN: U74140MH2007PTC234641	AAGCA5352E	None	None	As per Annexure 2	Not Applicable	As per Annexure 3

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform you of any changes therein, immediately. I hereby authorize sharing of the information furnished on this form with the Insolvency and Bankruptcy Board of India/Insolvency Professional Agency in terms of circular no IP/005/2018 dated 16th January, 2018.

Regards,

Signature

Name

In the capacity of

Address

N. Shah



Nikhil Shah

Managing Director

Units 703 & 704, 7th Floor, Tower A,

Peninsula Corporate Park, Ganpatrao Kadam Marg

Lower Parel, Mumbai 400013

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Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with				Name of Prospective Resolution Applicant (s)
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	
CYRIL AMARCHAND MANGALDAS	MU000005730	AAKFC1201H	None	None	As per Annexure 2	Not Applicable	As per Annexure 3

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform you of any changes therein, immediately. I hereby authorize sharing of the information furnished on this form with the Insolvency and Bankruptcy Board of India/Insolvency Professional Agency in terms of circular no IP/005/2018 dated 16th January, 2018.

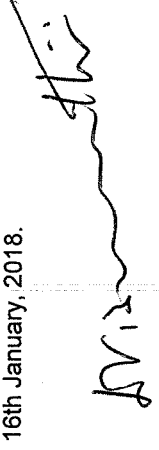
Regards,

Signature

Name

In the capacity of

Address



Mr. L. Viswanathan

Partner

Peninsula Chambers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013

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Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with				
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
AZB & Partners		AAKFA028 1H	None	None	As per Annexure 2	Not Applicable	As per Annexure 3
AZB Note: - Please note that disclosure type 'C' and 'D' is not applicable to AZB & Partners. - AZB & Partners is not a Shareholder, Director, Key Managerial Personnel or Partner of the related party (being the IRP /RP, the corporate debtor, financial creditors, interim finance creditor(s) and prospective resolution applicant(s) in respect of the corporate insolvency resolution process of Essar Steel India Limited).							

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Regards,

Signature



Name

Bahram N Vakili

In the capacity of

Partner, AZB & Partners

Address

AZB House,
Peninsula Corporate
Park, Ganpatrao
Kadam Marg, Lower
Parel, Mumbai
400013.

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Other Professional engaged by the IP	Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with					
				IRP / RP (Satish Kumar Gupta)	Other Professional (Registered Valuer/ Accountant/ Advocate/ Any other Professional)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
Advocate	Jitender Kumar Jain	D-1993/2005 issued by Bar Council of Delhi	AEUPJ9110N	None	Not applicable	None	None	None	None

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform you of any changes therein , immediately. I hereby authorize sharing of the information furnished on this form with the Insolvency and Bankruptcy Board of India /Insolvency Professional Agency in terms of circular no IP/005/2018 dated 16th January, 2018.

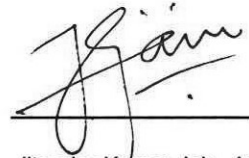
Regards,

Signature

Name

In the capacity of

Address



Jitender Kumar Jain, Advocate

Self

Level 8, Vibgyor Towers, G Block, C-62, Bandra Kurla Complex, Mumbai 400 098, India

Date: January 30, 2018

To

Satish Kumar Gupta

Interim Resolution Professional of Essar Steel India Limited

Interim Resolution Professional No. – IBBI/IPA/-001/IP-P00023/2016-17/10056

Essar Steel India Limited

Sub: Certificate pursuant to IBBI Circular no IP/005/2018 dated January 16, 2018.

Dear Sir,

We note that pursuant to an application filed by Standard Chartered Bank and State bank of India before the National Company Law Tribunal ("NCLT") under Section 7 of the Insolvency and Bankruptcy Code, 2016 read with the Rules and Regulations framed thereunder ("**Code**") against Essar Steel India Limited ("**Corporate Debtor**"), the NCLT has appointed you; i.e., Satish Kumar Gupta as the Interim Resolution Professional ("**IRP**") *vide* its order dated August 02, 2017, a copy of which was made available to the IRP when the same was uploaded on the website of the NCLT ("**Order**").

We further acknowledge that pursuant to the terms of the engagement letter dated August 16, 2017, you have appointed us; i.e., Duff & Phelps India Private Limited having corporate identification number U74140MH2008PTC182759 and PAN number AAHCA0595Q, as the *Valuer* ("**Professional Advisor**"). Pursuant to the terms of the IBBI Circular no IP/005/2018 dated January 16, 2018 ("**IBBI Circular**"), we hereby certify as follows:

- (a) The Professional Advisor has not derived 5% or more of its gross revenue in a year from professional services to the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP.
- (b) The Professional Advisor is not a shareholder, director, key managerial personnel or partner of the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP;
- (c) A relative (spouse, parents, parents of spouse, sibling of self and spouse and children) of the Professional Advisor:
 - (i) has not derived 5% or more of its gross revenue in a year from professional services to the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP; and
 - (ii) is not a shareholder, director, key managerial personnel or partner of the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP.
- (d) The partner(s) / director(s) of the Professional Advisor and the relatives of the partners / directors of the Professional Advisor

- (i) have not derived 5% or more of its gross revenue in a year from professional services to the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP; and
- (ii) are not shareholders, directors, key managerial personnel or partners of the Corporate Debtor or its Financial Creditors (Refer to Annexure 1) or Potential Resolution Applicants (Refer to Annexure 2) or the IRP.

We hereby declare that the details furnished above are true and correct to the best of our knowledge and undertake to inform you of any changes therein, immediately. We hereby authorize sharing of the information furnished on this undertaking with the Insolvency and Bankruptcy Board of India / Insolvency Professional Agency in terms of circular no IP/005/2018 dated January 16, 2018.

Yours Sincerely,



Santosh N
Managing Director,
Duff & Phelps India Private Limited



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Disclosures by other Professionals appointed by the Insolvency Professionals conducting Resolution Process of Essar Steel India Limited having registered address Essar House, 27km, Surat Hazira Road, Hazira, Surat-394270, Gujarat, India.

Name of Firm	Professional/ Firm Membership No.	PAN	Relationship with				
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
Mr. Rajeev R. Shah C/o. RB SA Valuation Advisors LLP	IOV: 7569 LLP Identity number AAA-0842	AALFR9139C (RB SA Valuation Advisors LLP)	None	None	As per Annexure 2	Not Applicable	As per Annexure 3

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform you of any changes therein, immediately. I hereby authorize sharing of the information furnished on this form with the Insolvency and Bankruptcy Board of India/Insolvency Professional Agency in terms of circular no IP/005/2018 dated 16th January, 2018.


Regards,

Signature

Name

In the capacity of

Address


Rajeev R. Shah
Managing Partner

912, Venus Atlantis Corporate Park, Anandnagar Main Road, Prahladnagar, Ahmedabad - 380 015

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Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with				Name of Prospective Resolution Applicant (s)
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	
ERM India Private Limited	U74899 DL 1995 PTC 068804	AAACE1502C	Not Applicable	Not Applicable	N/a with reference to Annexure 2	Not Applicable	N/a with reference to Annexure 3

I hereby declare that the details furnished above are true and correct to the best of my knowledge and I undertake to inform you of any changes therein, immediately. I hereby authorize sharing of the information furnished on this form with the Insolvency and Bankruptcy Board of India/Insolvency Professional Agency in terms of circular no IP/005/2018 dated 16th January, 2018.

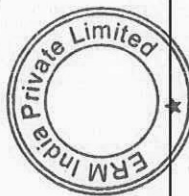
Regards,

Signature

Name

In the capacity of

Address



[Signature]

Masood Alam Mallick

Managing Director

Building 10A, 4th Floor, DLF Cyber City,
Gurugram- 122001, Haryana

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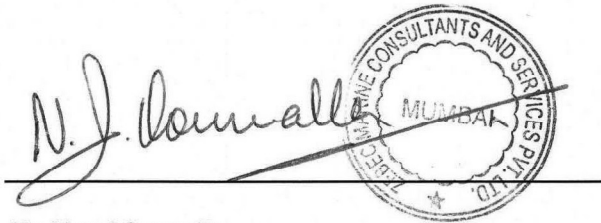
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Name of Professional/Firm	Professional/ Firm Membership No.	PAN	Relationship with				
			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
Zebec Marine Consultants & Services Pvt. Ltd.	CIN.NO:U63033MH2005PTC153234	AAACZ2281M	None	None	As per Annexure 2	Not Applicable	As per Annexure 3

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Regards,

Signature



Name

Mr. Naval Oonwalla

In the capacity of

Chief Executive Officer

Address

411-414, Raikar Chambers, Opp. Neelkanth Complex,
Govandi (East), Mumbai - 400 088, INDIA

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			IRP / RP (Satish Kumar Gupta)	Corporate Debtor (Essar Steel India Limited)	Name of Financial Creditor (s)	Interim Finance Provider (s)	Name of Prospective Resolution Applicant (s)
Merrill Corporation		AAHCM0547Q	None	None	As per Annexure 2	Not Applicable	As per Annexure 3

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Regards,



Signature

Name

Adam Pang

In the capacity of

Merrill Corporation

Address

101 Finsbury Pavement, London, EC2A 1ER