



सत्यमेव जयते

भारतीय दिवाला और शोधन अक्षमता बोर्ड
Insolvency and Bankruptcy Board of India
www.ibbi.gov.in



WORLD BANK GROUP

IFC | International
Finance Corporation

Train the Trainers Insolvency Professional Course

6-8 April 2019
New Delhi



PROGRAM BACKGROUND

Structure and Objectives

This 3-day Train the Trainers Insolvency Professional course is aimed at providing an in-depth, practical skills course in corporate insolvency law for Insolvency Professionals who will ultimately be lead trainers for the insolvency profession in India. The course will include examining the following topics:

- An Overview of India's Insolvency Regime;
- Core Institutions and Functions;
- Early Considerations and the Code of Conduct;
- The Corporate Insolvency Resolution Process;
- Handling Creditors' Claims;
- The Committee of Creditors and the Resolution Plan;
- The Liquidation Process;
- Directors' Duties and Offences

The Program will be organized by the Insolvency and Bankruptcy Board of India and the World Bank Group (IFC Advisory) team. In particular, Mr. Neil Taylor, the founder of Neil Taylor Insolvency (Europe's largest bespoke insolvency and restructuring training company) and Senior Consultant of the World Bank Group will lead the training and has developed the associated materials.

Language

The Program will be conducted in English.

Fees

No fees are charged for the Program for the registered participants. Lunch and refreshments will be provided during the official workshop program.

PROGRAM AGENDA

Day 1:

Time	Venue	Activity
8:30 – 9:00		Registration
9:00 – 9:15		Welcome Remarks by IBBI
9:15 – 9:30		Welcome Remarks by the World Bank Group Mr. Mahesh Uttamchandani, Practice Manager Finance, Innovation & Competitiveness Global Practice, World Bank Group
9:30 – 11:15		The IBBI Course: Introduction, timing and objective <ul style="list-style-type: none">• The IBBI’s Limited Insolvency Exam• The training manual• The technical manual• The examination• The next three days• Being a trainer and mentor: the commitment and the service• What preparing students for the LIE looks and feels like
11:15 – 11:30		<i>Refreshment Break</i>
11:30 – 12:30		Creating an Environment in which People Can Excel <ul style="list-style-type: none">• Multiple intelligence• Inspiration and aspiration• The Language of Learning• Use of exercises, materials and interaction
12:30 – 13:30		<i>Lunch</i>
13:30 – 14:30		Module 2: Code of Conduct and Early Considerations <ul style="list-style-type: none">• Setting up the Module• Delegate 1 - 30 minute presentation• Feedback and discussion

Module 2 continued**14:30 - 15:30**

- Setting up the Module
- Delegate 2 - 30 minute presentation
- Feedback and discussion

Module 2 continued**14:30 - 15:30**

- Setting up the Module
- Delegate 3 - 30 minute presentation
- Feedback and discussion

15:30 - 15:45***Refreshment Break***

Module 3: Corporate Insolvency Resolution Process**15:45 - 16:45**

- Setting up the Module
- Delegate 4 - 30 minute presentation
- Feedback and discussion

Module 3 continued**16:45 - 17:45**

- Setting up the Module
- Delegate 5 - 30 minute presentation
- Feedback and discussion

17:45 - 18:15**End of Day One Discussion and Objectives Check**

Day 2:

Time	Venue	Activity
9:00 – 9:15		Welcome Address Dr. M. S. Sahoo, Chairman Insolvency & Bankruptcy Board of India
9:15 – 9:45		Review of Day 1: Key Lessons Learned and Introduction to Day 2
9:45 – 10:45		Module 3 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 6 - 30 minute presentation• Feedback and discussion
10:45 – 11:00		Refreshment Break
11:00 – 12:00		Module 4: The Moratorium, Resolution Professionals and Creditors' Claims <ul style="list-style-type: none">• Setting up the Module• Delegate 7 - 30 minute presentation• Feedback and discussion
12:00 – 13:00		Module 4 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 8 - 30 minute presentation• Feedback and discussion
13:00 – 14:00		Lunch
14:00 – 15:00		Module 4 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 9 - 30 minute presentation• Feedback and discussion
15:00 – 15:15		Refreshment Break

Module 5: Committee of Creditors, Resolution Professionals and the Resolution Plan

15:15 - 16:15

- Setting up the Module
- Delegate 10 - 30 minute presentation
- Feedback and discussion

Module 5 continued

16:15 - 17:15

- Setting up the Module
- Delegate 11 - 30 minute presentation
- Feedback and discussion

17:15 - 17:45

End of Day Two Discussion and Objectives Check

Day 3:

Time	Venue	Activity
9:00 – 9:15		Welcome
9:15 – 9:45		Review of Day 2, Key Lessons Learned and Introduction to Day 3
9:45 – 10:45		Module 5 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 12 - 30 minute presentation• Feedback and discussion
10:45 – 11:00		<i>Refreshment Break</i>
11:00 – 12:00		Module 6: Liquidation Procedure and Practice <ul style="list-style-type: none">• Setting up the Module• Delegate 13 - 30 minute presentation• Feedback and discussion
12:00 – 13:00		Module 6 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 14 - 30 minute presentation• Feedback and discussion
13:00 – 14:00		<i>Lunch</i>
14:00 – 15:00		Module 6 continued <ul style="list-style-type: none">• Setting up the Module• Delegate 15 - 30 minute presentation• Feedback and discussion
15:00 – 15:15		<i>Refreshment Break</i>
15:15 – 16:15		Module 7: Directors' Duties, Offences and Punishments <ul style="list-style-type: none">• Setting up the Module

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- Delegate 16 - 30 minute presentation
 - Feedback and discussion
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Module 7 continued

16:15 - 17:15

- Setting up the Module
 - Delegate 17 - 30 minute presentation
 - Feedback and discussion
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17:15 - 18:00

End of Course Review and Next Steps

18:00 - 18:30

Closing of Training

Dr. M.S. Sahoo, Chairman
Insolvency & Bankruptcy Board of India

Note: The organizers reserve the right to make any necessary amendments/changes to the program without prior notification

SME ACCESS TO FINANCE AND CREDIT INFRASTRUCTURE

The SME Access to Finance and Credit Infrastructure Team of the World Bank Group assists client governments and the global community in improving access to credit. This is primarily undertaken through the establishment and strengthening of credit reporting, secured transactions and insolvency & debtor/creditor rights (ICR) systems. We have a special focus where the infrastructure for credit remains a huge obstacle for SMEs. We provide advice to clients – helping them reform legal and regulatory frameworks, creating and/or strengthening related institutions, including electronic registries, raising awareness and building capacity as well as monitoring impact. In addition, we lead the setting of international standards in certain areas of credit infrastructure and promotes global expertise. In particular, we carry out the World Bank Group's mandate as the global standard-setter for ICR, as designated by the Financial Stability Board.

DEBT RESOLUTION AND INSOLVENCY AND FINANCIAL STABILITY

The Debt Resolution and Insolvency Team of the World Bank Group assists governments in improving their credit environments through the development of more effective insolvency systems. This is achieved through international standard-setting, detailed diagnostics, and technical assistance for implementation. This work helps save viable businesses, while allowing failed businesses to 'exit' the market efficiently and effectively.

Part of the team's work also includes financial sector diagnostics, providing client countries with programs that assess their financial strengths and diagnose their financial weaknesses. The team undertakes assessments, develops diagnostic tools and provides appropriate policy responses. It also participates in joint World Bank Group-IMF Financial Sector Assessment Programs (FSAPs).