



Indian Institute of
Insolvency Professionals
of ICAI (IIPI)

ICSI INSTITUTE OF INSOLVENCY PROFESSIONALS
A wholly owned subsidiary of ICSI and registered with IBBI
(Formerly known as ICSI Insolvency Professionals Agency)

ICSI Institute of
Insolvency Professionals
(ICSI IIP)



Insolvency Professional
Agency of Institute of
Cost Accountants of India
(IPA ICAI)

Pre-Registration Educational Course: Nineteen Batch

08th July to 14th July, 2019

ICSI Chapter, No. 5, 1st Main Road, Near State Bank of India,
KSSIDC Industrial Estate, Chord Rd, 6th Block,
Rajaji Nagar, Bengaluru, Karnataka 560010

Jointly Organised By:-

**ICSI Institute of Insolvency Professionals
(ICSI IIP)**



**Indian Institute of Insolvency Professionals
of ICAI (IIPI)**

**Insolvency Professional Agency of Institute
of Cost Accountants of India (IPA ICAI)**

PROGRAMME SCHEDULE

19th Pre-Registration Educational Course Structure-Bengaluru

From 8th July 2019 to 14th July 2019

Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
<div><div></div><div>Day – 1 Monday 8th July, 2019</div><div></div></div>				
	Registration for the Training	1	08:30AM – 09:30 AM	
1.	Insolvency and Bankruptcy Reforms (Including Individual Insolvency) <ul style="list-style-type: none">◆ Report of the Bankruptcy Law Reforms Committee◆ Report of the Joint Committee of the Parliament◆ Report of the Insolvency Law Committee◆ Legislative Guide on Insolvency Law of UNCITRAL, Cross border Insolvency, Group Insolvency, world bank principles for effective Insolvency	2	10:00AM – 12:00 Noon	Ms. Devika Sathyanarayana
	Tea Break		12:00 Noon – 12:15 PM	
2.	Drafting and Filing of Applications for initiation of CIRP on behalf of: <ul style="list-style-type: none">◆ Financial Creditor◆ Operational Creditor◆ Corporate Debtor◆ Drafting and Filing of other Miscellaneous Applications◆ Case Laws relating to Admission for CIRP	1	12:15 PM–01:15 PM	Mr. K Dushyantha Kumar
	Lunch Break		01:15PM – 01:45PM	
	Drafting and Filing of Applications for initiation of CIRP on behalf of: <ul style="list-style-type: none">◆ Financial Creditor◆ Operational Creditor◆ Corporate Debtor◆ Drafting and Filing of other Miscellaneous Applications◆ Case Laws relating to Admission for CIRP	1	01:45 PM–02:45 PM	Mr. K Dushyantha Kumar
3.	Familiarisation with Forms and Formats under: <ul style="list-style-type: none">◆ Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016◆ IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016◆ IBBI (Liquidation Process) Regulations, 2016◆ IBBI (Voluntary Liquidation Regulations) 2017◆ IBBI (Inspection and Investigation Regulations, 2017◆ IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017	1	02:45PM – 03:45PM	CS Thirupal Gorige
	Tea Break		03:45PM – 04:00PM	
	Familiarisation with Forms and Formats under: <ul style="list-style-type: none">◆ Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules, 2016◆ IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016◆ IBBI (Liquidation Process) Regulations, 2016◆ IBBI (Voluntary Liquidation Regulations) 2017◆ IBBI (Inspection and Investigation Regulations, 2017◆ IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017	1	04:00PM – 05:00PM	CS Thirupal Gorige





	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Managing the Corporate Debtor <ul style="list-style-type: none"> ◆ Going Concern as IRP / RP ◆ Interim Finance ◆ Statutory Compliances ◆ Understanding and managing the Corporate Finances ◆ Dealing with untoward situations ◆ Familiarization with Information Utility (IU) 	2	09.00AM – 11:00AM	Mr. Ravi Shankar Devarakonda
	Tea Break		11:00 AM – 11:15 AM	
	Managing the Corporate Debtor <ul style="list-style-type: none"> ◆ Going Concern as IRP / RP ◆ Interim Finance ◆ Statutory Compliances ◆ Understanding and managing the Corporate Finances ◆ Dealing with untoward situations ◆ Familiarization with Information Utility (IU) 	1	11.15AM – 12:15PM	Mr. Ravi Shankar Devarakonda
2.	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> ◆ Finance ◆ Labour ◆ Security ◆ Valuation ◆ Essential Services ◆ Safeguards: including Insurance for Prof. Liability, Physical Security, etc. ◆ Dealing with untoward situations 	1	12.15PM – 01:15PM	Mr. Snehal Kamdaar
	Lunch Break		01.15PM – 01:45PM	
	Taking over the Corporate Debtor as IRP / RP <ul style="list-style-type: none"> ◆ Finance ◆ Labour ◆ Security ◆ Valuation ◆ Essential Services ◆ Safeguards: including Insurance for Prof. Liability, Physical Security, etc. ◆ Dealing with untoward situations 	2	01.45PM – 03:45PM	Mr. Snehal Kamdaar
3.	Moratorium <ul style="list-style-type: none"> ◆ Essential Services ◆ Proceeding against Guarantor ◆ Assets of Guarantor to Corporate Debtor ◆ Case Laws 	2	03:45 PM – 04:45 PM	Mr. Snehal Kamdaar
	Tea Break		04:45 PM – 05:00 PM	



4.	Information Memorandum <ul style="list-style-type: none"> ◆ Preparation ◆ Modification ◆ Circulation ◆ Access 	2	05:00 PM – 07:00 PM	Mr. Ravi Shankar Devarakonda
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Day – 3 Wednesday
10th July, 2019



	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Appearance before Adjudicating/Appellate Authority <ul style="list-style-type: none"> ◆ Court Procedures and practices 	2	09.00AM – 11:00AM	Mr. Anant Merathia
	Tea Break		11:00 AM – 11:15 AM	
	Witness the Proceedings before: <ul style="list-style-type: none"> ◆ NCLT ◆ NCLAT 	2	11.15AM – 01:15PM	Mr. Anant Merathia
	Lunch Break		1:15 PM – 1:45 PM	
	Highlights of important and landmark judgements (including big cases)	1	01.45PM – 02:45PM	Mr. Anant Merathia
2.	Governance <ul style="list-style-type: none"> ◆ Duties and responsibilities of IPs (with Case Laws) ◆ Code of Conduct ◆ Ethics ◆ Professional Standards ◆ Conflict Management ◆ Reporting Mandates ◆ Protection available to IPs (with case laws) ◆ Errors and Omissions of Ips 	1	02:45 PM – 03:45 PM	Ms. Alka Kapoor
	Tea Break		03:45 PM – 04:00 PM	
	Governance <ul style="list-style-type: none"> ◆ Duties and responsibilities of IPs (with Case Laws) ◆ Code of Conduct ◆ Ethics ◆ Professional Standards ◆ Conflict Management ◆ Reporting Mandates ◆ Protection available to IPs (with case laws) ◆ Errors and Omissions of Ips 	2	04:00 PM – 06:00PM	Ms. Alka Kapoor





	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Conduct the first meeting of the CoC and subsequent Meetings: <ul style="list-style-type: none"> ◆ Notices ◆ Invitation ◆ Agenda ◆ Meeting & Video Meeting ◆ Voting & E-Voting ◆ Minutes 	2	09:00 AM – 11:00 AM	Ms. Teena Saraswat
	Tea Break		11:00 AM – 11:15 AM	
	Conduct the first meeting of the CoC and subsequent Meetings: <ul style="list-style-type: none"> ◆ Notices ◆ Invitation ◆ Agenda ◆ Meeting & Video Meeting ◆ Voting & E-Voting ◆ Minutes 	1	11:15 AM – 12:15PM	Ms. Teena Saraswat
2.	Claims with Examples <ul style="list-style-type: none"> ◆ Verification ◆ Rejection ◆ Disputed Claims ◆ Contingent Claims ◆ Appeals ◆ Constitution of CoC 	1	12:15 PM – 01:15PM	Ms. Teena Saraswat
	Lunch Break		01:15 PM – 01:45 PM	
	Claims with Examples <ul style="list-style-type: none"> ◆ Verification ◆ Rejection ◆ Disputed Claims ◆ Contingent Claims ◆ Appeals ◆ Constitution of CoC 	1	01:45 PM – 02:45PM	Ms. Teena Saraswat
3.	Management <ul style="list-style-type: none"> ◆ Technology in CIRP/Liquidation etc. processes ◆ Leadership ◆ Communication ◆ Negotiation ◆ Personality 	2	02:45 PM – 04:45 PM	To be Decided
	Tea Break		04:45 PM – 05:00 PM	
3.	Management <ul style="list-style-type: none"> ◆ Technology in CIRP/Liquidation etc. processes ◆ Leadership ◆ Communication ◆ Negotiation ◆ Personality 	1	05:00 PM – 06:00 PM	To be Decided





	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Resolution Plan <ul style="list-style-type: none"> ◆ Mandatory Content ◆ Contravention of Other Laws ◆ Dues of Stakeholders ◆ Case Laws ◆ Approval by CoC ◆ Filing before Adjudicating Authority ◆ Managing Corporate Debtor Post Approval of Plan ◆ Examination of Resolution Plan 	2	09:00 AM – 11:00 AM	Mr. Hari Babu Thota
	Tea Break		11:00 AM – 11:15 AM	
	Resolution Plan <ul style="list-style-type: none"> ◆ Mandatory Content ◆ Contravention of Other Laws ◆ Dues of Stakeholders ◆ Case Laws ◆ Approval by CoC ◆ Filing before Adjudicating Authority ◆ Managing Corporate Debtor Post Approval of Plan ◆ Examination of Resolution Plan 	1	11:15 AM – 12:15 PM	Mr. Hari Babu Thota
2.	Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> ◆ EOI ◆ RFP ◆ Data Room 	1	12:15 PM – 01:15 PM	Mr. Ravindra Beleyur
	Lunch Break		01:15 PM – 01:45 PM	
	Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> ◆ EOI ◆ RFP ◆ Data Room 	1	01:45 PM – 02:45 PM	Mr. Ravindra Beleyur
3.	Invitation and Evaluation of Resolution Plan <ul style="list-style-type: none"> ◆ Evaluation Matrix 	1	02:45 PM – 03:45 PM	Mr. Ravindra Beleyur
	Tea Break		03:45 PM – 04:00 PM	
4.	Fees and Expenses <ul style="list-style-type: none"> ◆ Fee as IRP / RP ◆ Insurance ◆ Valuers and Other Professionals ◆ Other Expenses ◆ Cost Management during CIRP period ◆ Cost Disclosures 	2	04:00 PM – 06:00 PM	Dr. Debajyoti Ray Chaudhuri





	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Eligibility for Resolution Applicants <ul style="list-style-type: none"> ◆ Commercial ◆ Antecedents ◆ Section 29A 	2	09:00 AM – 11:00 AM	Adv. Nipun Singhvi
	Tea Break		11:00 AM – 11:15 AM	
	Disciplinary Aspects <ul style="list-style-type: none"> ◆ IBBI (Insolvency Professionals) Regulations, 2016 ◆ IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017 ◆ IBBI (Insolvency Professionals Regulations, 2016) 	1	11:15 AM – 12:15 PM	Adv. Nipun Singhvi
2.	Disciplinary Aspects <ul style="list-style-type: none"> ◆ IBBI (Insolvency Professionals) Regulations, 2016 ◆ IBBI (Grievances and Complaint Handling Procedure) Regulations, 2017 ◆ IBBI (Insolvency Professionals Regulations, 2016) 	1	12:15 PM – 01:15 PM	Adv. Nipun Singhvi
	Lunch Break		01:15 PM – 01:45 PM	
3.	Forensic Audit	1	01:45 PM – 02:45 PM	Ms. Bhuvaneshwari Ramanathan
	Detection and Filing for <ul style="list-style-type: none"> ◆ Preferential Transactions ◆ Undervalued Transactions ◆ Fraudulent Transactions ◆ Extortionate Credit Transactions 	1	02:45 PM – 03:45 PM	Ms. Bhuvaneshwari Ramanathan
	Tea Break		03:45 PM – 04:00 PM	
	Detection and Filing for <ul style="list-style-type: none"> ◆ Preferential Transactions ◆ Undervalued Transactions ◆ Fraudulent Transactions ◆ Extortionate Credit Transactions 	1	04:00 PM – 05:00 PM	Ms. Bhuvaneshwari Ramanathan





	Breakfast		08:30 AM – 9:00 AM	
Sl. No	Topic	Total Time (Hours)	Time	Faculty Name
1.	Liquidation Process <ul style="list-style-type: none"> ◆ Initiation of Liquidation ◆ Powers and Duties of Liquidator ◆ Preparation of Liquidation Estate ◆ Manner and Mode of sale of assets ◆ Waterfall on the Distribution of Assets Dissolution of Corporate Debtor ◆ Liquidation as going concern ◆ Voluntary Liquidation 	2	09:00 AM – 11:00 AM	Mr. Venkata Subbarao Kalva
	Tea Break		11:00 AM – 11:15 AM	
1.	Liquidation Process <ul style="list-style-type: none"> ◆ Initiation of Liquidation ◆ Powers and Duties of Liquidator ◆ Preparation of Liquidation Estate ◆ Manner and Mode of sale of assets ◆ Waterfall on the Distribution of Assets Dissolution of Corporate Debtor ◆ Liquidation as going concern ◆ Voluntary Liquidation 	2	11:15 AM – 01:00 PM	Mr. Venkata Subbarao Kalva
	Conferring of Certificates		01:15 PM – 01:30 PM	
	Lunch Break		01:30 PM – 02:00 PM	
End of Program				



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