Insolvency and Bankruptcy Board of India 7th Floor, Mayur Bhawan, Connaught Place, New Delhi - 110001

CIRCULAR

No. IBBI/CIRP/36/2020

27th November, 2020

To

All Registered Insolvency Professionals

All Recognised Insolvency Professional Entities

All Registered Insolvency Professional Agencies

(By mail to registered email addresses and on website of the IBBI)

Dear Madam / Sir,

Subject: Filing of list of creditors under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

The Insolvency and Bankruptcy Code read with the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) require that the interim resolution professional or the resolution professional, as the case may be, shall verify every claim as on the insolvency commencement date and thereupon maintain a list of creditors, with specified details and update it. The list of creditors shall, inter alia, be filed with the Adjudicating Authority and shall also be displayed on the website, if any, of the corporate debtor.

- 2. Clause (ca) of sub-regulation (2) of regulation 13 of the CIRP Regulations, 2016 requires the interim resolution professional or the resolution professional to file the list of creditors on the electronic platform of the Board for dissemination on its website. The purpose of this requirement is to improve transparency and enable stakeholders to ascertain the details of their claims at a central platform.
- 3. The above requirement is applicable to every corporate insolvency resolution process (a) ongoing as on the date 13th November, 2020, that is, the date of commencement of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) (Fifth Amendment) Regulations, 2020; and, (b) commencing on or after the said date.
- 4. In pursuance of the above, the Board has made available an electronic platform at www.ibbi.gov.in for filing of list of creditors as well as updating it thereof. The platform permits multiple filings by the interim resolution professional or the resolution professional, as the case may be, as and when the list of creditors is updated by him. The format of list of creditors for the purpose of filing has been finalised in consultation with the insolvency professional agencies and is placed as **Annexure**.

5. This Circular is issued in exercise of the powers under clause (aa) of sub-section (1) of section 196 of the Insolvency and Bankruptcy Code, 2016.

Yours sincerely, -Sd-(**Dr. Kokila Jayaram**) Deputy General Manager Tel: 011-2436 2832

Email: kokila.jayaram@nic.in

Filing under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

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Sl. No.	Category of creditor	•	y of claims	Summary of	claims admitted	Amount of	Amount of	Amount of	Details in	Remarks, if any
No.			eived	77 0		contingent	claims not	claims	Annexure	
		No. of claims	Amount	No. of claims	Amount of claims	claims	admitted	under verification		
		Ciuinis		Ciamis	admitted			vermeuton		
1	Secured financial creditors belonging to any class of creditors								1	
2	Unsecured financial creditors belonging to any class of creditors								2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)								3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)								4	
5	Operational creditors (Workmen)								5	
6	Operational creditors (Employees)								6	
7	Operational creditors (Government Dues)								7	
8	Operational creditors (other than Workmen andEmployees and Government Dues)								8	
9	Other creditors, if any, (other than financial creditors and operational creditors)								9	
	Total									

Nam	e of the corpora	ate debtor	·:			te of comme					creditors as o	on:		
				List	of secured f	inancial cre	ditors belong	ging to any cla	ass of credito	ors				
														(Amount in ₹
Name of creditor	Identification No.		of claim eived			Details of cl	aim admitte	d		Amount of	Amount of any mutual	Amount of claim	Amount of claim	Remarks, i
creation	1100	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	continge	dues, that may be set- off	not admitted	under	uny
Nam	e of the corpora	ate debtor	:			te of comme		CIRP:			creditors as o	on:		 (Amount in ₹
Name of	Identification	Details	of claim		Detail	s of claim ac	dmitted		Amount of	Amount of	Amount of	Amount		narks, if any
creditor	No.	rece	-	 		Τ .		la. a	contingent	_		claim un		
			Amount claimed	Amount of claim	Nature of claim	Amount covered by		% of voting share in	claim	dues, that may be set-	admitted	verificati	ion	

Sl. No.

Sl.		Identification	Details	of claim		Details	s of claim adm				Amount of	Amount of	Amount of	Remarks, if any
No.	creditor	No.	rece	eived						contingent	any mutual	claim not	claim under	
			Date of	Amount	Amount	Nature of	Amount	Whether	% of voting	claim	dues, that	admitted	verification	
			receipt	claimed	of claim	claim	covered by	related	share in		may be set-			
			_		admitted		guarantee	party?	CoC		off			
			·											
			·											

	Nam	e of the corpora	nte debtor	·:		; Da		Annexure – 3 ncement of C			; List	of creditor	s as on:	•••••	
				List of s	secured fina	ncial credito	rs (other tha	n financial o	creditors belon	ging to any	class of cr	editors)			(Amount in ₹)
Sl. No.	Name of creditor	Identification No.		of claim eived			Details of cl	aim admitte	d		Amount	Amount o	f Amount o	of Amount	Remarks, if
140.	creation	110.	Date of receipt		Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?		continge nt claim	mutual dues, that may be set-off	admitted		any
	Nam	e of the corpora	nte debtor				te of comme		=				s as on:		 (Amount in ₹)
Sl. No.	Name of creditor	Identification No.		of claim eived		Deta	ils of claim a	dmitted		Amount of contingent		•	Amount of claim not	Amount of claim under	Remarks, if
110.	creation	110.	Date of receipt		Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?	% of voting share in CoC	claim	that ma	y beset-	admitted	verification	шц

Name of th	e corpo	rate debtor:	••••••		; Date o		Annexure - ncement of	- 5 CIRP:		; List of cred	ditors as on:		•••
					List	of operati	onal credit	tors (Workmen)					
Name of authorised	Name of	Identification No.	rec	of claim eived			claim adm	,	Amount of contingent	Amount of any mutual	Amount of claim under	Amount of claim not	Amount in Remarks, any
representative, if any	work man		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% voting share in CoC, if applicable	claim	dues, that may be set-off	verification	admitted	
Name of t	he corp	orate debtor:				of commo		of CIRP:ors (Employees)		; List of cro	editors as on:		 (Amount in
Name of	Name	Identification	Details	of claim]	Details of	claim adn	nitted	Amount of	Amount of	Amount of	Amount of	Remarks,
authorised	of	No.		eived	A 4	NT-4	337L - 4L	0/ -64*	contingent	any mutual	claim under	claim not	any
representative, if any	emplo yee		Date of receipt	Amount claimed	Amount of claim	Nature of	Whether related	% of voting share in CoC, if	claim	dues, that may be set-	verification	admitted	
					admitted	claim	party?	applicable		off			

Sl. No.

Sl.	Name of	Name	Identification	Details	of claim]	Details of	claim adm	nitted	Amount of	Amount of	Amount of	Amount of	Remarks, if
No.	authorised	of	No.	rece	eived					contingent	any mutual	claim under	claim not	any
	representative,	emplo		Date of	Amount	Amount of	Nature	Whether	% of voting	claim	dues, that	verification	admitted	
	if any	yee		receipt	claimed	claim	of	related	share in CoC, if		may be set-			
						admitted	claim	party?	applicable		off			

	Nai	me of the	e corpora	te debtor:			; Da		Annexure – 7 ncement of C	IRP:		; List o	f creditors	as on:		···
							List	of operational	l creditors (G	Sovernmen	t dues)					
Sl. No.	Detail	ls of Cla	imant		of claim			Details of cl	aim admitte	d		Amount of contingent	Amount of any	Amount of claim	Amount of claim under	Amount in₹) Remarks, it any
	Depart ment	Gover nment	Identifi cation No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee		% of voting share in CoC, if applicable	claim	mutual dues, that may be set-off	not admitted	verification	
	Nai	me of the	e corpora	te debtor:				nte of commen		IRP:	yees and Gov			as on:		
Sl.	Name		fication		of claim			Details of cla	aim admitted			Amount of	Amount	Amount	Amount of	Remarks, it
No.	of creditor		Vo.	rece Date of	Amount	Amount	Nature	Amount	Amount	Whether	% of voting	contingent claim	of any mutual	of claim not	claim under verification	any
	Cicuitoi			receipt	claimed	of claim admitted	of claim		covered by guarantee	related party?	share in CoC	Claim	dues, that may	admitted	ver meanon	

	Annexure – 9	
Name of the corporate debtor:	; Date of commencement of CIRP:	; List of creditors as on:

List of other creditors (Other than financial creditors and operational creditors)

(Amount in₹)

Name of creditor	Identification No.		of claim eived		Γ	Details of claim	admitted		Amount of	Amount of any mutual	Amount of claim not	Amount of claim	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	continge nt claim	dues, that may be set- off	admitted	under verificati on	