



THE COIMBATORE BRANCH OF SIRC OF THE INSTITUTE OF CHARTERED ACCOUNTANT OF INDIA

(Setup by an Act of Parliament)

In association with



INDIAN INSTITUTE OF INSOLVENCY PROFESSIONALS OF ICAI

(Company formed by ICAI as per Section 8 of the Companies Act 2013)

Cordially invite you for a

3 DAYS REGIONAL RESIDENTIAL CONFERENCE

1st RRC on Insolvency & Bankruptcy Code

Date:

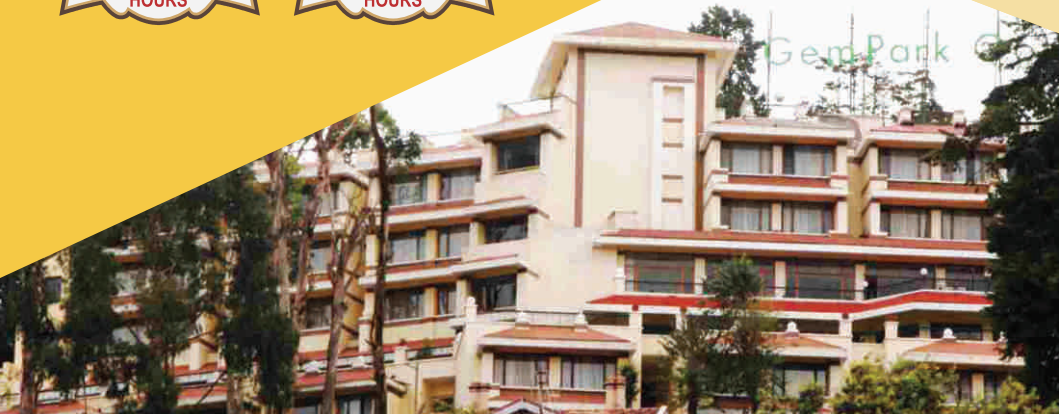
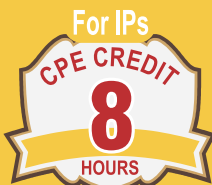
16th, 17th & 18th

December 2021

Venue:



GEM PARK OOTY
SHEDDON ROAD, PUDUMUND,
OOTY - 643001 TN



CA. S. Prabhu
Chairman, CBE-ICAI

CA. D. Nagakumar
Secretary, CBE-ICAI

16.12.2021, Thursday : 2:30 PM to 8:00 PM

Check In: 01.30 PM

Lunch : 02.15 PM - 03.15 PM

Inaugural Session : 03.30 PM - 04.30 PM

Technical Session : 04.30 PM - 08.00 PM

Inaugural Session - Dignitaries

Dr. Navrang Saini, Chairperson, IBBI

CA. G. Ramaswamy, Past President, ICAI,
Past Chairman-Advisory Committee - IIPICAI

Dr. Ashok Haldia, Chairman, IIPICAI

CA. Rahul Madan, Managing Director, IIPICAI

Technical Session

Personal Guarantors Insolvency - Challenges for IP's

Group Discussion 1

Case Studies on Practical issues for IRP / RP in CIRP management

17.12.2021, Friday : 9:00 AM to 7:00 PM

Technical Sessions

Practical approach for Initiating & Managing a Pre-package Insolvency

Technical Presentation by expert on all case studies discussed in GD-1

Adjudicating Authorities Expectation from Insolvency Professionals
Bankers [lenders/FC] Expectations from RP in CIRP & Liquidation

Group Discussion 2

Stakeholder priorities, Realisation & Distribution challenges in Liquidation Process

Group Discussion 3

Challenges for RP's in Resolution Plan approval & Implementation

18.12.2021, Saturday : 9:00 AM to 1:30 PM

Technical Sessions

- ❖ Technical Presentation by expert on all case studies discussed in GD-2
- ❖ Technical Presentation by expert on all case studies discussed in GD-3
- ❖ Challenges in Valuation & disposal of Not-Readily Realisable Assets
- ❖ Valedictory
- ❖ Check Out : 02.00 PM

Faculty Members

Mr. BSV Prakash Kumar

[Ex- Pres.], Ex-NCLT Member

Mr. Nalla Senapathy (Tech),

Ex-NCLT Member

Adv. Mr. Aashish Makija

Adv. Mr. Nipun Singhvi

Mr. Anil Goel (IP)

Ms. Aneetha (IP)

Mr. Sanjeev Pandey (SBI)

Mr. Ankit Goel (IP)

For Group discussions, additional case studies are invited from practicing Insolvency Professionals. Any specific queries on IBC for discussion among practicing IP's are also requested. Kindly send in your case studies to following mail ID coimbatore@icai.org / prabhu@sppgroups.com or whatsapp no. +91 94888 36000

GD-1	Case Studies on Practical issues for IRP / RP in CIRP management	<ul style="list-style-type: none"> a. Challenges in management Going Concern of CD b. Claim admission challenges c. Co-operation / Non-cooperation of COC d. Valuation concerns (variances) e. Managing Litigations during CIRP f. Challenges in identifying Avoidance Transactions
GD-2	Stakeholder priorities, Realisation & Distribution challenges in Liquidation Process	<ul style="list-style-type: none"> a. Liquidation Estate Exclusion & related litigations b. Going Concern sale of Liquidation estate c. Liquidation estate - interconnected/overlapping personal assets d. Realisable Value challenges e. Liquidation Cost / disputes in Liquidator Fees f. Challenges in disposing Not-Readily Realisable Assets
GD-3	Challenges for RP's in Resolution Plan approval & Implementation	<ul style="list-style-type: none"> a. Determining disqualifications of PRA's (Sec 29A) b. Compliance review of Resolution Plan c. Plan approval - COC voting challenges (timeline etc.,) d. Plan implementation monitoring committee e. Compliances during CIRP & Implementation period f. Litigations - Plan approval & implementation

Fee (incl. GST)

Delegate : Rs. 17,500/- (Food, Accommodation-twin sharing basis, BG material, kit, etc.,

Accompanying Spouse: Rs. 13,000/- Food and Accommodation only.

Non Resident Delegate: Rs. 7,500/- Food & Kit only.

For kids upto 8 Years - NO FEE

For Kids between 8 & 18 Years - Rs.5000.00

Chq. in favour of "The Coimbatore branch of SIRC of ICAI"

Members participating in this Regional Residential Course are entitled to 6 months FREE Subscription Plan of IBC Laws (worth of Rs. 3250/-)

- ❖ Submit Google form <https://tinyurl.com/5ar7crkr> and transfer the applicable fee.
- ❖ Mail the transaction details to coimbatore@icai.org
- ❖ For assistance please contact Branch **94435 36779**

BANK ACCOUNT DETAILS

Name of the Bank
Union Bank of India

Name of Account
The Coimbatore branch of SIRC of ICAI

Account Number / Type
335 0010 1003 3555
Current Account

IFSC Code : **UBIN0533505**