

Industry Sector Training

Jointly by ICRA & IIPI

(Power and Iron & Steel Industries)

CPE: 4
Hours

*For Insolvency
Professionals*



ICRA

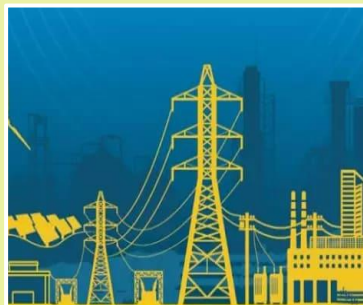
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Why this Training is Imperative for Insolvency Professionals?

Insolvency professional (IP) is one of most important pillars of IBC in the direction of ensuring resolution of distressed businesses, preservation and maximisation of value, while balancing interests of various stakeholders. IP, on assuming the role of Resolution Professional (RP) in a corporate insolvency resolution process (CIRP), is required to act as CEO, taking control and managing the operations of company (or Corporate Debtor) as a going concern. Moreover, powers of board of directors are suspended and vested with such RP, hence the need for Insolvency professionals to have industry specific knowhow.

Industry Sector Training

Power Sector



Key Highlights:

- ❖ Thermal Generation Segment Trends & Estimates : Capacity Addition, PLF, Mix, Coal Import Dependency, Spot / ST Power Mix / Price
- ❖ Renewable Generation Segment Trends & Estimates : Capacity Addition, Mix, Cost Headwinds, Viability Assessment, Policy Measures
- ❖ Distribution Segment : Cost Headwinds, Tariff Trends, Cash Gap, Policy Measures, The way Ahead
- ❖ Rating Methodology / Risk factors for Thermal and RE IPPs
- ❖ Rating Methodology / Risk factors for Discoms

Iron & Steel Industry



Key Highlights:

- ❖ Product sub-segments, key global production/ consumption hubs, leading domestic players and their capacities
- ❖ Raw materials, manufacturing process, input/ output norms
- ❖ Trends in installed capacity, domestic demand growth trends, industry capacity utilization levels; key demand growth drivers, steel export and imports; impact of export duty on steel exports
- ❖ Capex plans for the steel industry
- ❖ Rating methodology/ rating framework for steel companies
- ❖ Trends in financial performance of the steel industry, credit ratios for the steel sector

What's in it for you?

- Develop an in-depth understanding of current and emerging nuances across power and Iron & Steel sector and sub-sectors to gain multiple, relevant perspectives as a key stakeholder.
- Understand inherent and emerging risks so that you can devise appropriate tools and tactics to mitigate these.
- The training/presentation may provide insights into industry sub-verticals, success parameters, competitive scenario, demand/supply dynamics, entry barriers, risk elements, financial performance/credit analytics, etc.

Program Schedule

12th November 2022, Saturday

S. No.	Topic	Total Time (Hours)	Time
1	Opening/ Inaugural Session	30 Minutes	10:00 AM - 10:30 AM
2	General Industrial and Economic outlook	30 Minutes	10:30 AM - 11:00 AM
3	Technical Session 1: <i>Power Sector</i>	120 Minutes	11:00 AM - 01:00 PM
4	Lunch Break	30 Minutes	01:00 PM - 01:30 PM
5	Technical Session 2: <i>Iron & Steel Sector</i>	120 Minutes	01:30 PM - 03:30 PM

Date: 12th November 2022, Saturday

Timing: 10:00 AM Onwards

Fees: Rs.1500/ + GST

**Registration Closes: 11th November, 2022 by 05:30pm
(Limited Seats)**

To register, click: <https://www.iiipicai.in/regpayments>

About ICRA

ICRA Limited (formerly Investment Information and Credit Rating Agency of India Limited) was set up in 1991 by leading financial/investment institutions, commercial banks and financial services companies as an independent and professional investment Information and Credit Rating Agency. Today, ICRA and its subsidiaries together form the ICRA Group of Companies (Group ICRA). ICRA is a Public Limited Company, with its shares listed on the Bombay Stock Exchange and the National Stock Exchange.

About IIIPI

Indian Institute of Insolvency Professionals of ICAI (IIIPI) is a section 8 (not-for-profit) Company established by the Institute of Chartered Accountants of India (ICAI) and constituted as a Public Ltd. Company. It has been awarded with the registration certificate as the first Insolvency Professional Agency (IPA) of India by Hon'ble Union Finance Minister Shri Arun Jaitley on 28th November 2016. IIIPI has attracted members from a diverse stream including Chartered Accountants, Company Secretaries, Cost Accountants, Advocates and Management Professionals. Currently, IIIPI manages 62 per cent of IP memberships as the largest IPA in India. The Governing Board of IIIPI consists of eminent Professionals/Bankers/CAs including former IAS officers.



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