

Workshop on Industry Sectors

(Real Estate & EPC)

Jointly by IIIPI & CARE Ratings

**CPE: 4
Hours**

***For Insolvency Professionals
& Registered Valuers***



CareEdge

Ratings • Analytics • Consulting • Sustainability

Why this Workshop is Imperative for Insolvency Professionals & Registered Valuers?

Insolvency professionals (IP) are one of the most important pillars of IBC in the direction of ensuring resolution of distressed businesses, preservation and maximization of value, while balancing interests of various stakeholders. IPs on assuming the role of Resolution Professional (RP) in a corporate insolvency resolution process (CIRP), is required to act as CEO, taking control and managing the operations of company (or Corporate Debtor) as a going concern.

Moreover, powers of board of directors are suspended and vested with COC and RP, hence the need for Insolvency professionals to have industry specific knowhow.

Similarly, RVs while carrying out valuation of business and assets, need to have fair knowledge of industry for an effective valuation exercise.

Industry Sector

Real Estate



Topics covered:

- **Overview of the Indian Real Estate sector**
- **Risk Assessment Framework**
- **Cash Flow Statement Analysis**
- **Sectoral trends and challenges**
- **Case Studies**

EPC



Topics covered:

- **Overview of the Indian Construction sector**
- **Risk Assessment Framework**
- **Financial Statement Analysis**
- **Sectoral trends and challenges**
- **Case Studies**

What's in it for you?

Equipping professionals with the expertise needed to (i) conduct thorough assessments for entities engaged in real estate and construction EPC, (ii) make sound credit decisions that support successful project financing and (iii) better understand sectoral nuances.

Program Schedule

30th July 2024 (Tuesday)

11:00 am to 05:00 pm

S. No.	Topic	Total Time (Hours)	Time
1	Opening/ Inaugural Session	45 Minutes	11:00 AM - 11:45 AM
2	Technical Session 1: <i>Real Estate Sector</i>	120 Minutes	11:45 AM - 01:45 PM
3	Lunch Break	60 Minutes	01:45 PM - 02:45 PM
4	Technical Session 2: EPC sector	120 Minutes	02:45 PM - 04:45 PM
5	Closing Session	15 Minutes	04:45 PM - 05:00 PM

Date: 30th July 2024, Tuesday

Timing: 11:00 AM Onwards

Fees: Rs.1000/ + GST

Registration Closes

29th July 2024, by 05:00 pm (Limited Seats)

To register, click:

<https://app.iiipicai.in/regpayments/>

About IIIPI

Indian Institute of Insolvency Professionals of ICAI (IIIPI) is a section 8 (not-for-profit) Company established by the Institute of Chartered Accountants of India (ICAI) and constituted as a Public Ltd. Company. It has been awarded with the registration certificate as the first Insolvency Professional Agency (IPA) of India by Hon'ble Union Finance Minister Shri Arun Jaitley on 28th November 2016. IIIPI has attracted members from a diverse stream including Chartered Accountants, Company Secretaries, Cost Accountants, Advocates and Management Professionals. Currently, IIIPI manages 63 per cent of IP memberships as the largest IPA in India. The Governing Board of IIIPI consists of eminent Professionals/Bankers/CAs including former IAS officers.

About CARE

CareEdge is a knowledge-based analytical group offering services in Credit Ratings, Analytics, Consulting and Sustainability. Established in 1993, the parent company CARE Ratings Ltd (CareEdge Ratings) is India's second-largest rating agency, with a credible track record of rating companies across diverse sectors and holding leadership positions in high-growth sectors such as BFSI and Infra. The wholly-owned subsidiaries of CareEdge Ratings are (I) CARE Analytics & Advisory Private Ltd previously known as CARE Risk Solutions Pvt Ltd, (II) CARE ESG Ratings Ltd, previously known as CARE Advisory Research and Training Ltd and (III) CareEdge Global IFSC Ltd. CareEdge Ratings' other international subsidiary entities include CARE Ratings (Africa) Private Ltd in Mauritius, CARE Ratings South Africa (Pty) Ltd, and CARE Ratings Nepal Ltd.