

INDEX TO THE INFORMATION MEMORANDUM

S.No.	Particulars	Page No.
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Part-A

1. Disclaimer and Confidentiality Undertaking(dynamic document discloser)
2. The IBC advantage
3. Abbreviations and Definitions

Part-B

(Details of the corporate debtor)

4. Master Data of the Corporate Debtor
5. Background of the Corporate Debtor
6. Board of Directors of Corporate Debtor
7. Glimpse of the Premises of Corporate Debtor(attach pictures & geotag)
8. Related Party
9. Financial Creditor and Voting Share Percentage of Financial Creditor
10. Operational Creditors Of The Corporate Debtor
11. Status of verification of claim of operational creditors
12. Voting share percentage of operational creditors
13. Events Leading to Initiation of Corporate Insolvency Resolution Process
14. Current working status of the Corporate Debtor
15. Assets available with the corporate debtor

Part-C

(MANUFACTURING AND TRADING OF AND ANCILLARY PRODUCTS)

16. Industry scenario - Manufacturing and trading of
and ancillary products

Part-D

(Brief Summary of Regulation 36(2) of IBBI (CIRP) Regulation, 2016)

17. Brief Summary of Regulation 36(2) of IBBI (CIRP) Regulation, 2016

18. Annexure – 1 (a) assets and liabilities 6[including contingent liabilities with such description, as on the CIRP.

Explanation: 'Description' includes the details such as date of acquisition, cost of acquisition, remaining useful life, identification number, depreciation charged, book value, geographical coordinates of fixed assets] and any other relevant details- Regulation 36 (2) (a)of IBBI (CIRP) Regulation,2016 .

19. Annexure – 2: The latest annual financial statements – Regulation 36(2) (b)(wherever possible)

20. Annexure – 3: Audited financial statements of the corporate debtor for the last two financial years and provisional financial statements for the current financial year – Regulation 36 (2) (c)

21. Annexure – 4: List of Creditors containing the names of creditors, the amounts claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims. - Regulation 36 (2) (d) of IBBI (CIRP) Regulation, 2016

Annexure 4A- List of Financial Creditors

Annexure 4B- List of Operational Creditors other than Workmen and Employees

Annexure 4C- List of Operational Creditors i.e. Workmen and Employees

22. Annexure – 5: Particulars of a debt due from or to the Corporate Debtor with respect to related parties. - Regulation 36 (2) (e) of IBBI (CIRP) Regulation, 2016

23. Annexure – 6: Details of guarantees that have been given in relation to the debts of the Corporate Debtor by other persons, specifying which of the guarantors a related party is. - Regulation 36 (2) (f) of IBBI (CIRP) Regulation, 2016

24. Annexure – 7: The names and addresses of the members or partners holding at least one per cent stake in the Corporate Debtor along with the size of stake. - Regulation 36 (2) (g) of IBBI (CIRP) Regulation, 2016

25. Annexure- 8: Details of all material litigation and an ongoing investigation or proceeding initiated by Government and statutory authorities- Regulation 36(2) (h) of IBBI (CIRP) Regulation, 2016

26. Annexure-9: other information, which the resolution professional deems relevant to the committee - Regulation 36 (2) (i) of IBBI (CIRP) Regulation, 2016

27. Annexure-10: Fair value to be disclosed if approved by COC Regulation 36 (2) (KA) of IBBI (CIRP) Regulation, 2016

28. Annexure-11: Regulation 36 (2) (J) of IBBI (CIRP) Regulation, 2016
company overview including snapshot of business performance, key contracts, key investment highlights and other factors which bring out the value as a going concern over and above the assets of the corporate debtor such as brought forward losses in the income tax returns, input credit of GST, key employees, key customers, supply chain linkages, utility connections and other pre-existing facilities.

29. Annexure-12: Regulation 36 (2) (K) of IBBI (CIRP) Regulation, 2016
Details of business evolution, industry overview and key growth drivers in case of a corporate debtor having book value of total assets exceeding one hundred crores rupees as per the last available financial statements.

30. Annexure -13 : Information about carry forward losses and carry forward Unabsorbed Depreciation